



Dorset Pension Fund Committee

Brunel update

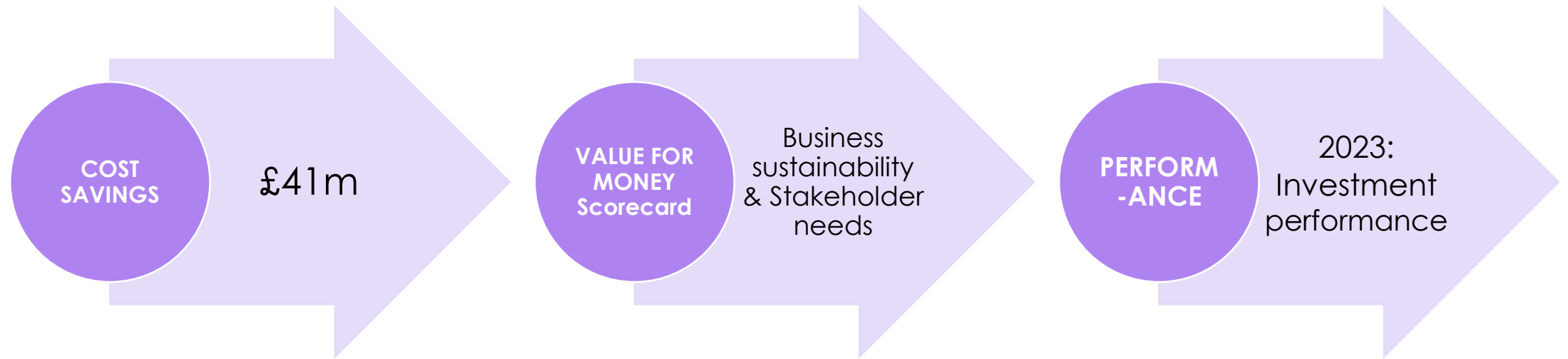
17 Sep 2024

Where we are now

Pooling at Brunel has worked:

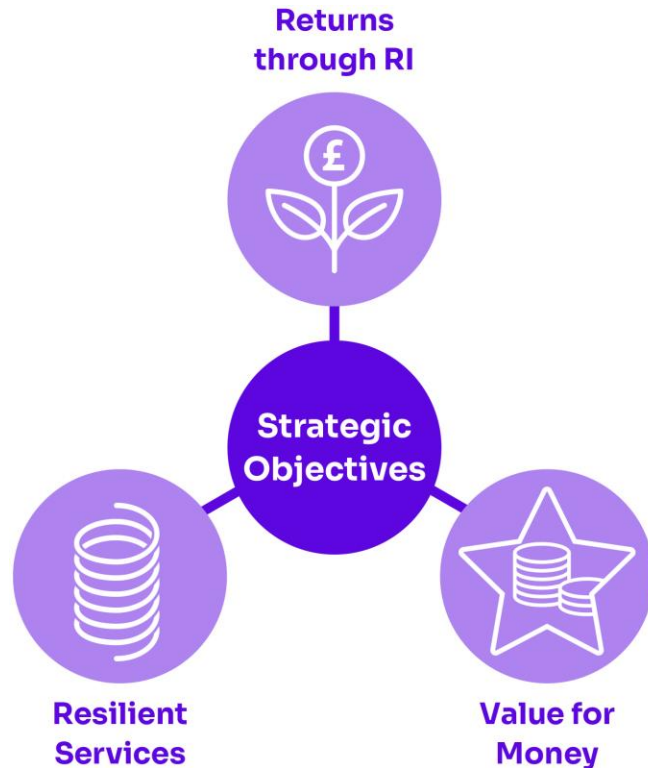
1. Cost Savings
2. Infrastructure
3. Responsible Investment

PROGRESS ON PURPOSE



Client outcomes-driven business with 3 strategic objectives

2024-5: Priorities ahead

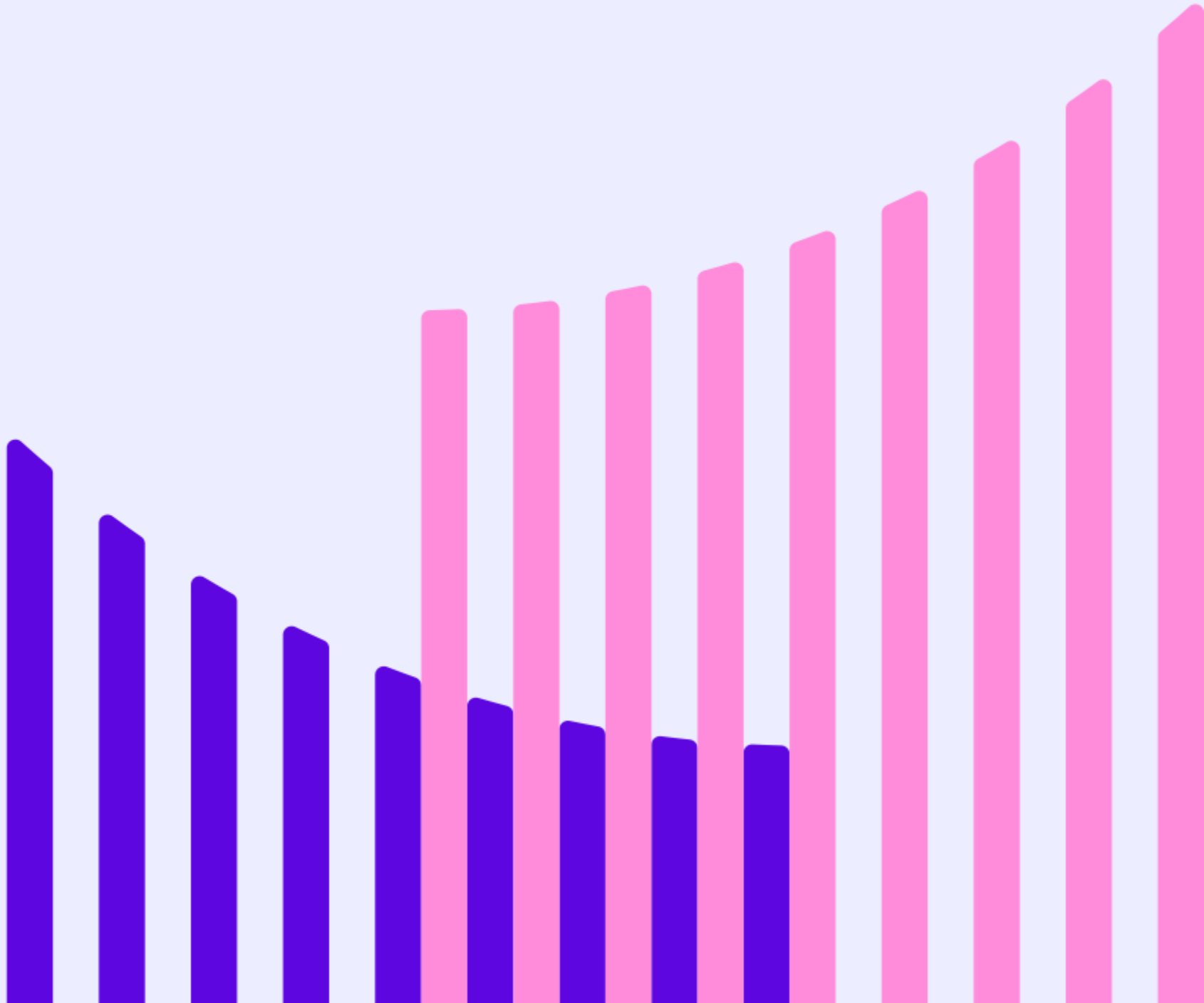


1. Responsible Investment Performance
2. Strategic Objectives
3. Governance
4. Pooling

Future of pensions

- New Government – Rachel Reeves position on growth in UK
 - Multiple references to pension reform
- LGPS is a big pot of money c£400bn
- UK for most pension funds is 4% allocation of global benchmark
- Change is coming – do we want to be on the front foot helping to shape it or wait for it to be done to us?

Questions



Disclaimer

This content is produced by Brunel Pension Partnership Limited (Brunel). It is for the exclusive use of the intended recipient and is neither directed to, nor intended for distribution or use by others, including any person who is a citizen of or resident in any jurisdiction where distribution, publication or use of this document would be contrary to applicable law or regulation.

This content is provided for information purposes only. It does not constitute advice or an offer or a recommendation to buy, or sell, securities or financial instruments. It is not intended to be relied upon by any person without the express written permission of Brunel.

Brunel is authorised and regulated by the Financial Conduct Authority, reference no. 790168.